

Level of Care Scenario Overview

This document contains high-level scenarios for preliminary discussion of LOC criteria.

The scenarios are based on “levers”, which are item-specific scoring criteria that allow us to examine the impact of changing the response option to a LOC item on overall LOC. Levers are largely based on “or” statements, which allow the participant to meet the LOC criteria in the category if any of the lever criteria are met. For example, a participant could meet the LOC threshold for dressing if they met the criteria specified in the lever for usual or most dependent for upper body, lower body, footwear dressing, and/or selecting an outfit for the weather. They only need to meet one of these criteria to meet the threshold for dressing.

Scenario 1- Supervision Support and Moderate Impairment

To meet the LOC threshold for an ADL, behavior, and/or memory & cognition, two of the following ADL criteria or one of the following behavior or memory & cognition criteria must be met.

- **ADLs:**
 - **All categories-** Supervision or touching assistance
 - **Dressing-** Moderately impaired picking out an outfit for the weather
 - **Toileting-**
 - Daily support with keeping self clean after toileting or keeping toilet environment clean
 - Meet LOC threshold for toileting if require bladder/bowel program or support to manage equipment
- **Behaviors**
 - Currently requires intervention and/or displays symptoms for any behavior category AND requires any intervention “more than once per week up to daily”
 - For verbally aggressive, must also present threat to self or other’s safety
 - Response to Likelihood behavior would reoccur if services were withdrawn is “Behavior would almost certainly reoccur”
- **Memory & Cognition**
 - Memory, attention, problem solving, planning, judgment, or ability to make decisions is indicated as “moderately impaired”
 - Ability to express self with individuals participant is familiar or unfamiliar with is “frequently expresses difficulty”

Scenario 2- Hands-on Support and Moderate Impairment

To meet the LOC threshold for an ADL, behavior, and/or memory & cognition, two of the following ADL criteria or one of the following behavior or memory & cognition criteria must be met.

- **ADLs:**
 - **All categories-** Hands on (Partial/moderate) assistance
 - **Dressing-** Moderately impaired picking out an outfit for the weather
 - **Toileting-**
 - Daily support with keeping self clean after toileting or keeping toilet environment clean
 - Meet LOC threshold for toileting if require bladder/bowel program or support to manage equipment
- **Behaviors**
 - Currently requires intervention and/or displays symptoms for any behavior category AND require physical or planned intervention “more than once per week up to daily” OR cueing or other support “2+ times per day (at least 5 days per week)”
 - For verbally aggressive, must also present threat to self or other’s safety

- Response to Likelihood behavior would reoccur if services were withdrawn is “Behavior would almost certainly reoccur”
- **Memory & Cognition**
 - Memory, attention, problem solving, planning, judgment, or ability to make decisions is indicated as “moderately impaired”
 - Ability to express self with individuals participant is familiar or unfamiliar with is “frequently exhibits difficulty with expressing self”

Scenario 3- Combination Case

To meet the LOC threshold for an ADL, behavior, and/or memory & cognition, two of the following ADL criteria or one of the following behavior or memory & cognition criteria must be met.

- **ADLs:**
 - **Bathing-** “Partial/moderate” assistance for either item
 - **Dressing**
 - “Partial/moderate assistance” for Upper or Lower Body Dressing or Footwear
 - “Moderately impaired” picking out an outfit for the weather
 - **Toileting**
 - Toilet Hygiene and Toilet Transfer are “Supervision or touching assistance”
 - Menses Care is “Partial/moderate assistance”
 - Support with keeping self clean after toileting or keeping toilet environment clean are shut off
 - Meet LOC threshold for toileting if require bladder/bowel program or support to manage equipment
 - **Mobility**
 - Walking
 - “Partial/Moderate assistance” for Walk 10 Feet
 - “Supervision or touching assistance” for Walk 50 feet, Walk 150 feet, Walk Outside
 - Wheeling
 - Participant uses a motorized or manual wheelchair for mobility
 - **Transferring**
 - Roll Left/Right, Sit to Lying, Lying to Sitting, Sit to Stand, or Chair/Bed to Chair are “Partial/moderate assistance”
 - Car Transfer is “Supervision or touching assistance”
 - **Eating**
 - Eating is “Supervision or touching assistance”
 - Tube Feeding is “Partial/moderate assistance”
- **Behaviors**
 - Currently requires intervention and/or displays symptoms for any behavior category AND requires cueing or physical intervention “More than once per month up to weekly” or planned intervention “less than monthly to once per month”
 - For verbally aggressive, must also present threat to self or other’s safety
 - Response to Likelihood behavior would reoccur if services were withdrawn is “Behavior would almost certainly reoccur”
- **Memory & Cognition**
 - Memory, attention, problem solving, planning, judgment, or ability to make decisions is indicated as “moderately impaired”
 - Ability to express self with individuals participant is familiar with is “Exhibits some difficulty expressing needs and ideas”